

Application to receive or change the Australian Government Rebate on private health insurance as a reduced premium



Complete this form and lodge it with Defence Health to receive the Australian Government Rebate on private health insurance as a reduced premium.

All the people covered by the policy must be eligible to claim Medicare for you to receive the rebate as a reduced premium.

If at any stage you wish to nominate a new income tier, or to stop receiving the Australian Government Rebate on private health insurance as a reduced premium, you must notify Defence Health as soon as possible.



Assistance

If you need assistance in completing this form or require more information on Medicare eligibility visit any Services Australia service centre or call 132 011 (call charges apply).

Send completed and signed form to Defence Health, PO Box 7518, Melbourne VIC 3004.

1. Claimant's details (the claimant MUST be an adult COVERED by the policy)

A permanent ADF member is NOT to be the claimant, unless the policy covers children only.

| | | | | |
|-------------------------------|----------------------|---|----------------------|---|
| Member number | <input type="text"/> | *Your full name as it appears on your Medicare card | | |
| First name* | <input type="text"/> | Last name* | <input type="text"/> | <input type="text"/> |
| Home address | <input type="text"/> | Suburb | State | Postcode |
| Postal address (if different) | <input type="text"/> | Suburb | State | Postcode |
| Daytime phone number | <input type="text"/> | Date of birth | Gender | <input type="checkbox"/> Male <input type="checkbox"/> Female |
| Medicare number | <input type="text"/> | Expiry date | <input type="text"/> | <input type="text"/> |

Are you covered by this policy? Yes No

Date premium reduction to commence: / /

Employers and trustees of organisations cannot claim the Australian Government Rebate on policies paid on behalf of employees.

2. Details of people covered by the policy

| Given name(s) | Last name | Date of birth | Gender M/F | Dependant Y/N |
|----------------------|----------------------|----------------------|----------------------|----------------------|
| <input type="text"/> | <input type="text"/> | <input type="text"/> | <input type="text"/> | <input type="text"/> |
| <input type="text"/> | <input type="text"/> | <input type="text"/> | <input type="text"/> | <input type="text"/> |
| <input type="text"/> | <input type="text"/> | <input type="text"/> | <input type="text"/> | <input type="text"/> |
| <input type="text"/> | <input type="text"/> | <input type="text"/> | <input type="text"/> | <input type="text"/> |

To add more people, refer to **6. Additional people covered by the policy.**

3. Medicare entitlement

Are all the people covered by the policy listed on a Medicare card or entitled to a Medicare card? Yes No



You are entitled to Medicare if:

- you are a person who lives in Australia; and
- you are an Australian citizen; or a holder of a permanent resident visa; or a New Zealand citizen; or, in some cases an applicant for a permanent resident visa.

4. Australian Government Rebate on private health insurance income tiers

Your eligibility to receive the rebate is dependent on your 'income for surcharge purposes'. This includes items such as your reportable superannuation contributions and negative gearing losses. To understand exactly what is included in your 'income for surcharge purposes' go to the Australian Taxation Office website - www.ato.gov.au

| Income thresholds - 1 July 2015 to 30 June 2023 | | | | |
|---|-----------------|-----------------------|-----------------------|---------------------|
| | Base tier | Tier 1 | Tier 2 | Tier 3 |
| Singles | Up to \$90,000 | \$90,001 - \$105,000 | \$105,001 - \$140,000 | More than \$140,000 |
| Families* | Up to \$180,000 | \$180,001 - \$210,000 | \$210,001 - \$280,000 | More than \$280,000 |

| Rebate level - 1 April 2021 to 31 March 2022 | | | | |
|--|---------|---------|---------|----|
| Under 65 | 24.608% | 16.405% | 8.202% | 0% |
| Age 65-69 | 28.710% | 20.507% | 12.303% | 0% |
| Age 70+ | 32.812% | 24.608% | 16.405% | 0% |

* Single parents and couples (including de facto couples) are subject to the family thresholds. For families with children, the thresholds are increased by \$1,500 for each child after the first.

Please nominate the level of rebate you believe you are entitled to.

If you claim a rebate level **below** your actual entitlement you will recover the difference through your annual tax return.

If you claim a rebate level **above** your actual entitlement the Australian Taxation Office will recover the difference through your annual tax return.

If at any stage you wish to stop claiming the rebate as a reduced premium, you must notify your health fund as soon as possible.

5. Level of rebate

The level of rebate I am entitled to is?

Base tier
 Tier 1
 Tier 2
 Tier 3

Declaration

I declare that the information I have provided is correct. I understand that there are penalties for giving false or misleading information.

Signature

Privacy note

Your personal information is protected by law, including the *Privacy Act 1988*, and is collected by the Australian Government Services Australia for the assessment and administration of payments and services.

Your information may be used by the department or given to other parties for the purposes of research, investigation or where you have agreed or it is required or authorised by law.

You can get more information about the way in which Services Australia will manage your personal information by reviewing its privacy policy at www.servicesaustralia.gov.au/individuals/privacy or by requesting a copy from the department.

6. Additional people covered by the policy

| Given name(s) | Last name | Date of birth | Gender M/F | Dependant Y/N |
|----------------------|----------------------|----------------------|----------------------|----------------------|
| <input type="text"/> | <input type="text"/> | <input type="text"/> | <input type="text"/> | <input type="text"/> |
| <input type="text"/> | <input type="text"/> | <input type="text"/> | <input type="text"/> | <input type="text"/> |
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